

To Whom It May Concern:

July 3, 2025

Company name: Takamiya Co., Ltd.
Name of representative: Kazumasa Takamiya, Representative Director and President and Chairman
(Securities code: 2445; Tokyo Stock Exchange, Prime Market)
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Notice Concerning Conclusion of a Monetary Loan Agreement with Financial Covenants

Takamiya Co., Ltd. hereby announced that it resolved to conclude a monetary loan agreement with financial covenants (“this agreement”) as described below.

1. Reason for conclusion of this agreement

For the purpose of stable and efficient procurement of capital equipment.

2. Details of this agreement

	Date of conclusion of monetary loan agreement	June 25, 2025
(1)	Counterparty attributes	City Banks, etc. (Syndicate)
(2)	Principal of debt	¥4,000 million
(3)	Repayment period	April 30, 2030
(4)	Details of collateral	Not applicable

3. Details of financial covenants included in this agreement

- The amount of the net assets section in the consolidated balance sheet on the last day of each consolidated fiscal year must be maintained at 75% or more of the amount of the net assets section in the consolidated balance sheet on the last day of the previous consolidated fiscal year.
- Regarding the ordinary profit and loss on the consolidated income statement for each fiscal year, no ordinary loss will be recorded for two consecutive fiscal years.

4. Future outlook

The impact of this agreement on our consolidated financial results for the fiscal year ending March 2026 is expected to be minor.

END